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28 May 2010

## **ITL Announcement**

### **ALERT**

#### **WARNING NOTICE TO SHAREHOLDERS UNSOLICITED OFFER FOR YOUR ITL SHARES**

Shareholders may have received an unsolicited offer from National Management Consultants Pty Ltd. ITL Limited (ITL) does not endorse this offer and has no connection with National Management Consultants Pty Ltd.

The Australian Securities and Investments Commission (ASIC) has previously advised shareholders to be aware of the pitfalls associated with unsolicited offers to purchase shares, and have provided a 'safety checklist' to assist shareholders in assessing such offers (available from [fido.gov.au](http://fido.gov.au)). Further details on dealing with unsolicited share purchase offers can also be obtained from ASIC by contacting 1300 300 630.

If shareholders receive an unsolicited offer for ITL shares, you should:

- read the offer document carefully;
- compare the offer price against the market price of ITL shares;
- seek independent advice from a qualified professional advisor before making any decisions about selling their ITL shares; and
- check the number of shares the offer claims that you hold with your own records.

The ITL market share price is published in the financial pages of major newspapers and is available from the ITL website ([www.itl-limited.com](http://www.itl-limited.com)) or from the ASX ([asx.com.au](http://asx.com.au)) code: ITD.

Shareholders who want to dispose of their holding may wish to consider selling their shares on the open market. ITL shares may be sold on the ASX through any stockbroking firm licensed by the ASX. The ASX provides contact details of brokers who can arrange to sell your shares for the price they are trading at on the securities exchange. You can contact the ASX on 1300 300 279 or at [asx.com.au/investor/first\\_time](http://asx.com.au/investor/first_time).

If you have any questions regarding this unsolicited offer, please contact Brian Andrews, Managing Director, ITL Limited on (03) 8773 3050.

The Board of ITL Limited

Julian Gosse  
CHAIRMAN

*ITL (ASX: ITD, [www.itl-limited.com](http://www.itl-limited.com)) is a diversified healthcare company, specialising in innovative medical devices, procedure packs and medical equipment for global healthcare markets. ITL manufactures in Australia and Malaysia, and has sales offices in Australia, North America and Asia.*

*ITL's patented medical devices have a presence in over 35 countries and protect healthcare workers in millions of procedures annually. ITL supplies its range of customised medical procedure packs to over 200 hospitals across Australia, and within Asia supplies medical equipment and instruments to over 160 hospitals.*